

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
**Southern District Of New York**

In re Lehman Brothers Holding Inc., et. Al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence (**SEE EXHIBIT A**) and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Macquarie Bank Limited

Merle Chase LLC

Court Claim # (if known): 17169

Amount of Claim: \$555,679.80

Date Claim Filed: September 18, 2009

Name and Address where notices to Transferee should be sent:

Macquarie Bank Limited  
c/o Macquarie Capital (USA) Inc.  
125 West 55th Street  
New York, New York 10019  
Attention: FICC Credit Sales & Trading

With a copy to:  
Sidley Austin LLP  
787 Seventh Avenue  
New York, New York 10019  
Attn: Jaime Senior  
E-Mail: jsenior@sidley.com  
Phone: (212) 839-5300; Facsimile: (212) 839-5599

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

MACQUARIE BANK LIMITED  
c/o Macquarie Capital (USA) Inc.  
125 West 55th Street  
New York, New York 10019  
Attention: Robert Perdock  
Telephone: 212-231-2338  
E-Mail: robert.perdock@macquarie.com  
Last Four Digits of Acct #: 5375

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: See signatures below Date: August 29, 2012

By: 	Nathan Booker Associate Director Legal Risk Management		Alan D Cameron Executive Director Fixed Income & Currencies Macquarie Bank Ltd
Transferee/Transferee's Agent			

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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**Exhibit A**

**Evidence of Transfer of Claim**

Refer to the attached.

**Evidence of Transfer of Claim**

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK  
AND TO: LEHMAN BROTHERS HOLDINGS INC.

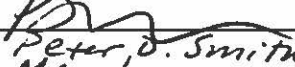
MERLE CHASE LLC ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to MACQUARIE BANK LIMITED ("Buyer"), all of its right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. docketed as Claim No. 17169 (the "Claim"), in the case entitled In re Lehman Brothers Holdings Inc., et al., Chapter 11 Case No. 08-13555 (Jointly Administered) (JMP), pending in the United States Bankruptcy Court, Southern District of New York.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 20 day of August, 2012.

MERLE CHASE LLC

MACQUARIE BANK LIMITED

By:   
Name: Peter D. Smith  
Title: Member

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**Evidence of Transfer of Claim**

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

AND TO: LEHMAN BROTHERS HOLDINGS INC.

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MERLE CHASE LLC

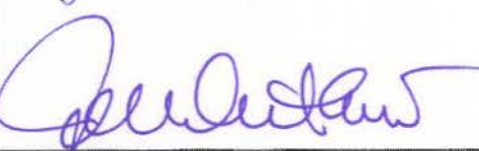
MACQUARIE BANK LIMITED

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:



Marc Thatcher  
Managing Director



By: \_\_\_\_\_  
Name: Joel Outlaw  
Title: Associate Director  
Legal Risk Management

(Macquarie POA Ref: # 594/10  
dated 25 November 2010)